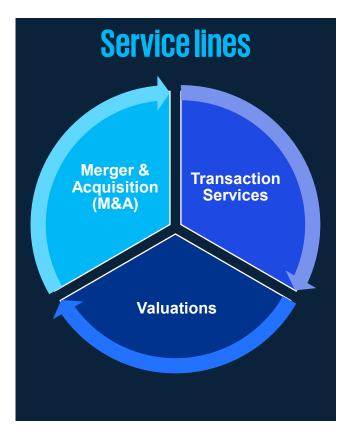


# **Deal Advisory**

KPMG's integrated team of specialists works at deal speed to help you find and drive value throughout your transformation and transaction lifecycle. We differentiate ourselves by leveraging deep industry experience and multifunctional skills on a global scale through a tailored proposition specific to every client and project.

# How can we help

- Unrivalled international reach and deep local relationships provide unparalleled access to key decision makers at major corporates and institutions.
- · Completely integrated service offering.
- We do not provide capital and are therefore a truly independent advisor, providing unbiased and objective advice regardless of structure and source of capital.
- Help our clients to focus their attention where it matters most in an informationsaturated, complex deal environment, giving our clients the transparency and insights they need to make informed decisions with confidence.
- Lend our clients the foresight that comes with depth of experience gained deal after deal, along with data analytics that can help our clients to identify and unlock value.





## **Our services**



### Buy

We assist our clients to prepare for the acquisition of companies, business units or portfolios of assets and provide support throughout the process until full integration.



### Sell

During the sale of a company, business unit or assets, we develop a profitable exit strategy for our clients and strengthen the remaining business.



### **Fix**

We help our clients to maintain stakeholder confidence even in times of restructuring. We keep our clients one step ahead throughout this complex process.



### **Fund**

We help our clients to optimize their capital structure and to improve growth. We support the process from initial contact to completion with the investor, in order to achieve the best results.



### **Partner**

We assist our clients to implement successful joint ventures or partnerships. We support our clients in the search for a suitable candidate, the foundation of a joint venture and any potential exit.

# **Contact us**



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Some or all of the services described herein may not be permissible for KPMG audit clients and their affiliates or related entities.

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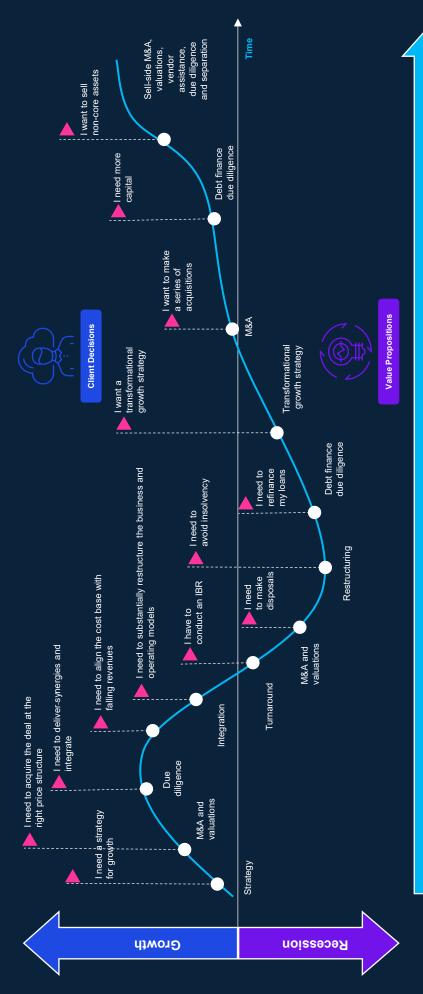
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# Bespoke support throughout the investment lifecycle

# How we support our clients in every phase of the investment lifecycle

We provide integrated teams and comprehensive solutions to meet your transaction needs by leveraging our various service lines and functional expertise. We work closely as a team to provide seamless support and ensure identification and communication of key issues.



Across the entire investment cycle, KPMG Deal Advisory can provide services – along with other Advisory disciplines